



EVENT ORGANIZED BY **L'AGEFI**

AM TECH DAY AWARDS 2019
- 4th edition -

REGULATIONS & METHODOLOGY

I. AM TECH DAY AWARDS 2019

The AM TECH DAY AWARDS recognise companies specialising in the area of asset management offering the most innovative customer services and technological solutions of the year.

This purely qualitative approach includes, depending on the award categories, answers to a variety of criteria as well as the disruptive aspect and added value of the product, service or project.

II. Award

- Best customer experience award.
- Finchallenge award for most innovative open innovation project of the year
- Award for most innovative start-up of the year (less than 5 years old)
- European fintech award – Best international development
- Award for most innovative technological solution of the year
- Award for best investment process-improving initiative
- Award for best environmentally-friendly initiative
- Jury's choice award
- AMTech leader award

L'AGEFI reserves the right to remove, add or combine several awards.

III. Reference period

The reference period is from 1 January 2019 to 1 September 2019.

IV. Participation criteria

All companies active in Europe in the area of asset management are eligible to apply for the AM TECH DAY AWARDS. To compete, the participating company should tick the box or boxes corresponding to the award(s) for which they would like to compete. They should then fill in the pages associated with the award concerned within the application form.

For each award for which they are competing, the participating company can attach a PowerPoint of a maximum of four slides or a video of a maximum of three minutes.

V – How to take part

The completed application form should be sent to Ségolène Pintaud (see contact details at the end of the regulations) no later than 19 July 2019.

The application is charged 590 € excluding tax or 708 € including tax and gives you a free access to the event.

VI. Members of the judging panel

- **Bruno CELLIER**, Chairman - LEMON PATRIMOINE
- **Julien CIROUX**, Senior manager - ACCENTURE
- **Philippe COLLOMBEL**, Co-Managing Partner- PARTECH PARTNER
- **Muriel FAURE**, Chairman of the Research and Innovation Commission - AFG
- **Nadia FILALI**, Head of Blockchain programmes & LaBChain pilot - CAISSE DES DEPOTS
- **Patrick GANANSIA**, Director & founder - HEREZ
- **Philippe HERBERT**, Vice-President of the “Capital Innovation” commission and Member of the Management Board – KREAXI - FRANCE INVEST
- **Vincent LAPADU-HARGUES**, Head of asset management and R&D support - FINANCE INNOVATION
- **Anne LEBRETON WOLF**, Business angel
- **Pascal OSBERGER**, Sales - FIRST TRUST
- **Isabelle SIMON**, Investment Advisor- AGAMI

VII. AM TECH DAY AWARDS 2019 methodology

- 1- All applications received are submitted to members of the judging panel without being pre-selected.
- 2- Each member of the judging panel looks at all of the applications and gives them a score out of 20.
- 3- The winner for each category will be the one with the most points.
- 4- The results will be announced during the award ceremony on 8 October.

NB: oral presentations will be organised for the three Finchallenge finalists at AM TECH DAY on 8 October.

VIII. Calendar

- Deadline for receiving applications: Friday 19 July 2019
- Awards given at the AM TECH DAY 2019: Tuesday 8 October 2019

IX. Sending applications

By email: spintaud@agefi.fr

Or by post:

L'AGEFI

For the attention of Ségolène PINTAUD

Immeuble le Malesherbes

102-116, rue Victor Hugo

92300 Levallois-Perret

Tel: + 33 (0)1 41 27 47 16